



GIFT OF MUTUAL FUNDS

This form cannot be used to transfer mutual funds.
Please give this original form to your broker and copy to WCC.

Donor Information

Donor Name(s): _____
Street Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ E-mail: _____

Information About Donor's Broker

Broker's Name: _____
Investment Firm: _____
Street Address: _____
City: _____ State: _____ Zip: _____
Phone: _____

Gift Information

Please gift shares of mutual funds from my account per the following:

My Account Number: _____
Name and Symbol of Fund: _____
Quantity of Shares: _____

To transfer, please call Dave Anderson with Davenport & Company, LLC at 757-258-2811:

Refer to Account: Williamsburg Community Chapel
Account Number: 8725-1095
Held at Davenport & Company, LLC
Tax ID: 54-1162683

Contribution to be applied to Williamsburg Community Chapel's:

General Fund _____ Other _____

Donor Signature Date

Donor Signature Date

Contact Information: Williamsburg Community Chapel
3899 John Tyler Highway
Williamsburg, VA 23185-2400
Attention: Cynthia Gibbs - 757-941-1567